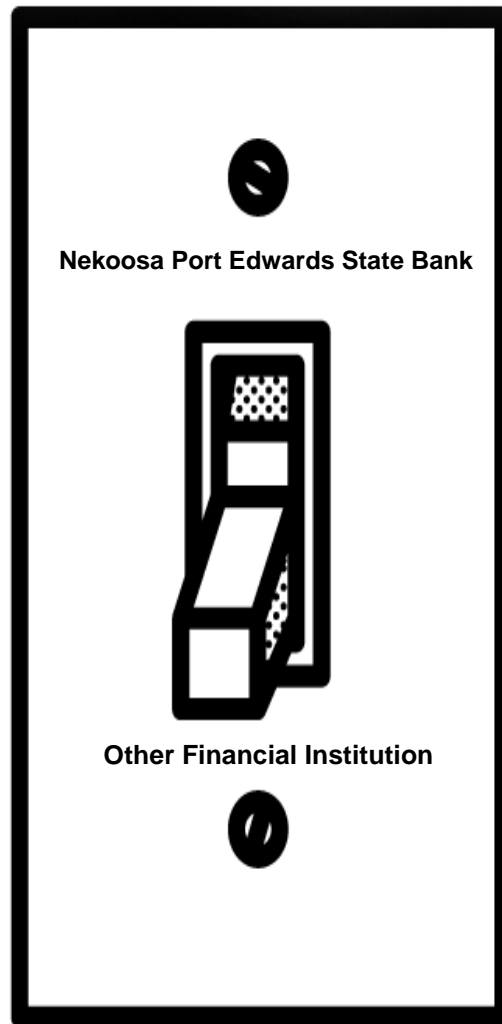




Nekoosa Port Edwards State Bank

We Want to be Your Financial Partner® • est. 1913



Let us help you make the
"SWITCH" today.....

Welcome to NPESB's "Switch" Kit....

Thank you for choosing Nekoosa Port Edwards State Bank. We look forward to getting to know you as we build our relationship with you. Our "Switch Kit" will help you transfer any existing direct deposits or automatic payments with this ready to fill in kit. Just follow these easy steps!



Open your new NPESB checking account

Choose the best checking account option for YOU. Your relationship with us can start at any of our convenient locations. Not enough hours in the day? We've got you covered! Contact us at (715) 886-3104 to work out the details.



Get organized

Use our easy as 1-2-3 kit to organize the transactions that you will be switching to your new Nekoosa Port Edwards State Bank account.



Transfer your direct deposit

Notify your employer, Social Security, or any other source depositing funds into your old account that you will be switching them to your new Nekoosa Port Edwards State Bank account.



Move your automatic payments

Transfer all automatic payments like utility payments, loan payments, insurance payments, etc., from your old account to your new Nekoosa Port Edwards State Bank account.



Close your old account

It's time to close the old account once your direct deposit and automatic payments are processed through your new Nekoosa Port Edwards State Bank account. Also, verify all your outstanding checks and debits have been paid.

Let's Get Started!

The "Switch Kit" will give you the tools to make this as simple as possible. If you need help, please call us at (715) 886-3104. We will be happy to help you make the SWITCH!

Get Organized

This tool will help you keep track of the automatic transactions that you will be switching to Nekoosa Port Edwards State Bank.

Your NEW NPESB Information for your Records:

Your NEW NPESB Account Number

Routing Number: 075908043

NPESB| 405 Market Street, P.O. Box 9| Nekoosa, WI 54457

List All Companies with Direct Deposits and Automatic Payments

For reference you will want to have your most recent bank statement from your old bank. You will also want statements/information for your utility payments, loan payments, memberships, insurance payments, etc., that you have set up with your old bank.

Direct Deposits or Payroll

Company Name	Deposit Amount	Frequency

Automatic Payments

Company Name	Account Number	Payment Amount

Former Bank Activity Tracking

You will want to keep track of activity on your old bank account. Prior to closing the account, you will want to be sure all checks, deposits, automatic payments, debit card transactions and ATM withdrawals have cleared. Jot down your old account info you may need:

OLD FINANCIAL INSTITUTION

ACCOUNT NUMBER

ROUTING NUMBER

HELPFUL TIP!

ONCE YOU HAVE OPENED YOUR NEW NEKOOSA PORT EDWARDS STATE BANK CHECKING ACCOUNT, YOU CAN STOP ACTIVELY USING YOUR OLD ACCOUNT. BEFORE YOU WILL BE ABLE TO CLOSE THAT ACCOUNT, YOU WILL WANT TO BE SURE ALL CHECKS, DEPOSITS, AUTOMATIC PAYMENTS, AND DEBIT CARD TRANSACTIONS HAVE CLEARED. ALLOW SEVERAL WEEKS TO ENSURE YOUR ITEMS HAVE ALL CLEARED BEFORE CLOSING.

Automatic Payments

Complete this form to provide written authorization to any company who is automatically withdrawing funds from your checking account (utilities, loan payments, memberships, insurance payments).

Attention

Company Name

Address

City, State, Zip

To Whom It May Concern

Name

Address

City, State, Zip

Phone Number

Account Number with Your Company

Deduction:

I currently pay Total Amount Due

My set payment amount is \$

--

Please switch my automatic payment to this account

New Nekoosa Port Edwards State Bank

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Routing Number: 075908043

Account Type: Checking Savings

Signature

--

Date

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NOTE

Please attach a **VOIDED** check from your old checking account when submitting your form.
Thank you!

QUESTIONS??? Please ask, call us at

(715) 886-3104

