INDIVIDUAL FINANCIAL STATEMENT

IMPORTANT: Date and sign statement

(For Wisco	onsin residents only)
	Date of Financial Statement
Name	
Address	
To	("Lender")
For the purpose of obtaining credit from Lender and any future credit	granted by Lender, or to support the extension of credit already given, I make the
following statement to Lender of my financial condition on	. This statement is Lender's property.
For Wisconsin residents only: I am married unmarried legally	separated
Name of spouse	Address

Name of spouse. NOTICE TO MARRIED APPLICANTS: No provision of any marital property agreement, unilateral statement under § 766.59, Wis. Stats., or court decree under § 766.70, Wis. Stats., adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision.

INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BELOW:

Individua	l Credit. If a m	narried appli	cant is ap	plying for	individua	credit	, complete	this	statemen	t includi	ng al	l marital	propert	y and al	l indivi	dua
property of	the applicant,	, but do not	include	individual	property	of the	non-applic	cant s	spouse. I	Include a	all lia	bilities	of both	spouse	s. Only	the
applicant mu	ist sign on pa	ge 2.														

☐ Joint Credit with spouse as joint applicant. If married applicants are applying for joint credit, include all assets and all liabilities of both spouses. Both spouses must sign this statement.

as joint applicant who is not your spouse. If a married applicant is applying for Joint Credit with joint credit with someone other than his or her spouse, each applicant must complete a separate statement as if applying for individual credit, including all marital property and all individual property of the applicant. Do not include any individual property of the non-applicant spouse. Include all liabilities of the applicant and the applicant's spouse. Only the applicant must sign on page 2.

For purposes of this statement:

Marital property means assets acquired with my or my spouse's income on or after 1-1-86; and

Individual property means property owned (whether in joint or sole name) by me prior to marriage, prior to establishing residence in Wisconsin, or prior to 1-1-86, however acquired, and property acquired by me by gift or inheritance at any time.

COMPLETE ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY

ASSETS	LIABILITIES OF APPLICANT AND SPOUSE
Cash on Hand and in Financial Institutions (Schedule A)	Notes Payable - Lenders/Secured (Schedule E-1)
Gov't Securities (Schedule B-1)	Notes Payable - Lenders/Unsecured (Schedule E-2)
Publicly Traded Securities (Schedule B-2)	Notes Payable Others (Schedule E-3)
Unlisted Securities (Schedule B-3)	Life Insurance Loans (Schedule C)
Notes and Loans Receivable (Schedule F)	Due to Brokers
Homestead and Real Estate Owned (Schedule D)	Accounts Payable
Automobiles	Unpaid Income Taxes
Other Personal Property	Real Estate Mortgage Payable (Schedule D)
Cash Value Life Insurance (Schedule C)	Real Estate Taxes
Securities Held by Brokers in Margin Accts.	Credit Cards
Equity in Partnership	Other Debts (Itemize Below)
Equity in Proprietorship	
Vested Pension Benefits or Profit Sharing	
Other Assets: (Itemize Below)	
	Total Liabilities
	Assets less Liabilities = Net Worth
TOTAL ASSETS	TOTAL LIABILITIES and NET WORTH
SOURCES OF INCOME FOR YEAR ENDED	CONTINGENT LIABILITIES OF APPLICANT AND SPOUSE
Salaries & Bonuses *	As Endorser, Co-Maker, or Guarantor
	On Lease or Contracts
Commissions	Legal Claims
Dividends & Interest	Other (describe)
Real Estate	
Other **	

^{*}For Married Wisconsin residents, name each spouse and include the income of each spouse.

PERSONAL INFORMATION		
Home Telephone	Social Security No.	Date of Birth
Employer(s) of Applicant(s)		
Are any assets pledged or restricted o	ther than indicated on the following schedules? If so, descri	be.
Are you a defendant in any legal actio	ns or suits? If so, describe.	
Are you a partner or officer in any other	r venture? If so, describe.	
Do you have a will? 🗌 Yes 🗌 No If s	o, name of Personal Representative	
Have you ever been declared Bankrup	t? If so, describe.	
Driver's License (or State ID Card)	Name, No., State and Expiration Date	
	•	
Changed Name on Driver's License or	State ID Card in Past 5 Years No Yes, and give Prior	r Name

Type	Name of				Amount	me Of:					SED
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Schedu	le B-1 - U.	S. Go	overnment Securities								
No. of S Value (C	hares or F Of Bonds)	ace	Description*		Owner		Market Va	alue			GED NO
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*Indicates	if Securities	s are R	estricted By Contract or SEC Regulati	ions.							
Schedul	le C - Life	Insu	rance Carried, Include Group								
Value (Of Bonds) *Indicates if Securities are Restricted By Contract or SEC Regulations. Schedule B-2 - Publicly Traded Securities No. of Shares or Face Value (Of Bonds) Description* Owner Market Value *Indicates if Securities are Restricted By Contract or SEC Regulations. Schedule B-3 - Unlisted Securities		R bans	i								
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Schedule A - Cash, Checking Accounts, Savings Accounts, & Certificates of Deposit

Schedule D - Real Estate Owned

Address & Type of Property	Date Acquired	Owner	Cost	Mkt. Value	Amount	ORTGAGE Monthly \$	Maturity	Insurance

Schedule E-1 - Notes Payable - Lenders/Secured

Name & Address of Lender	Borrower	Date Made	Monthly Payment	Due	High Credit	Current Balance

Schedule E-2 - Notes Payable - Lenders/Unsecured

Name & Address of Lender	Borrower	Date Made	Monthly Payment	Due	High Credit	Current Balance

				Payment			Balance	
chedule F - Notes and Loans F	Receivable							
npaid Amount	Name of	Maker		Date Ma	de	Security Pled	Security Pledged	
OTICE: We may report information lected in your credit report.	about your	account to credit bureaus	. Late payments,	missed paym	ents, or oth	ner defaults on you	r account ma	
ertify that this financial statement ditional information concerning my tement without any further verifical estions about my credit experience ting, of any change that materially	/ financial c tion. I author and other f	ondition, including, without ze Lender to furnish such in inancial relationships with L	limitation, consum	ner credit rep y other credit	orts, althou	gh Lender may rel	y on this fina and to answe	
may be a crime punishable by a fir applicable federal and state law.	ne or impriso	nment or both to knowingly	make false statem	ents concerni	ng any of the	e above information,	, under provis	
			X					

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Applicant Signature

For married Wisconsin resident. I understand Lender may be required by law to give notice of any credit transaction to my spouse. The credit applied for, if granted, will be incurred in the interest of my marriage or family.